



Filing ID #10022062

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mike Levin
Status: Congressional Candidate
State/District: CA49

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 05/9/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity 401(k) ⇒ Fidelity Contrafund [MF]		\$15,001 - \$50,000	None		
Fidelity 401(k) ⇒ Fidelity Diversified International Fund [MF]		\$15,001 - \$50,000	None		
Fidelity 401(k) ⇒ Fidelity Small Cap Discovery Fund [MF]		\$15,001 - \$50,000	None		
Fidelity 401(k) ⇒ Janus Enterprise Fund [MF]		\$1,001 - \$15,000	None		
Fidelity IRA ⇒ AMG Yacktman Focused Fund [MF]		\$15,001 - \$50,000	None		
Fidelity IRA ⇒ FDIC-Insured Deposit [IH]	SP	\$50,001 - \$100,000	None		
Fidelity IRA ⇒ Fidelity Capital & Income [MF]	SP	\$1,001 - \$15,000	None		
Fidelity IRA ⇒	SP	\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Contrafund [MF]					
Fidelity IRA ⇒ Fidelity Freedom 2040 Fund [MF]	SP	\$15,001 - \$50,000	None		
Fidelity IRA ⇒ Fidelity Low-Priced Stock Fund [MF]	SP	\$15,001 - \$50,000	None		
Fidelity IRA ⇒ Fidelity Low-Priced Stock Fund [MF]		\$15,001 - \$50,000	None		
Fidelity IRA ⇒ Fidelity OTC Portfolio [MF]	SP	\$15,001 - \$50,000	None		
Fidelity IRA ⇒ Fidelity Real Estate Income Fund [MF]	SP	\$1,001 - \$15,000	None		
Fidelity IRA ⇒ Fidelity Select Biotechnology Portfolio [MF]	SP	\$15,001 - \$50,000	None		
Fidelity IRA ⇒ Heartland Value Plus Fund [MF]		\$15,001 - \$50,000	None		
Fidelity IRA ⇒ Oakmark International Fund [MF]		\$15,001 - \$50,000	None		
Fidelity Roth IRA ⇒ Fidelity Low-Priced Stock Fund [MF]	SP	\$1,001 - \$15,000	None		
US Bank [BA]		\$1,001 - \$15,000	None		
Vanguard 529 ⇒ Vanguard Aggressive Growth Portfolio [MF]	DC	\$1,001 - \$15,000	None		
Vanguard 529 ⇒ Vanguard Aggressive Growth Portfolio [MF]	DC	\$1,001 - \$15,000	None		
Vanguard 529 ⇒ Vanguard Growth Index Portfolio [MF]	DC	\$1,001 - \$15,000	None		
Vanguard 529 ⇒ Vanguard Growth Index Portfolio [MF]	DC	\$1,001 - \$15,000	None		
Vanguard 529 ⇒	DC	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Mid-Cap Index Portfolio [MF]					
Vanguard 529 ⇒ Vanguard Mid-Cap Index Portfolio [MF]	DC	\$1,001 - \$15,000	None		
Vanguard 529 ⇒ Vanguard Total International Stock Index Portfolio [MF]	DC	\$1,001 - \$15,000	None		
Vanguard 529 ⇒ Vanguard Total International Stock Index Portfolio [MF]	DC	\$1,001 - \$15,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
MDC Holdings, Inc.	spouse salary	\$163,000.00	\$163,000.00
FuelCell Energy, Inc.	salary	N/A	\$160,000.00
Energy & Environment, Inc.	consulting	N/A	\$26,000.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Fidelity 401(k)
- Fidelity IRA

- Fidelity IRA (Owner: SP)
- Fidelity Roth IRA (Owner: SP)
- Vanguard 529 (Owner: DC)
LOCATION: NV
- Vanguard 529 (Owner: DC)
LOCATION: NV

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mike Levin , 05/9/2018